



## J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 05/2025  
(\*NEW SEASON TEAS ONLY)

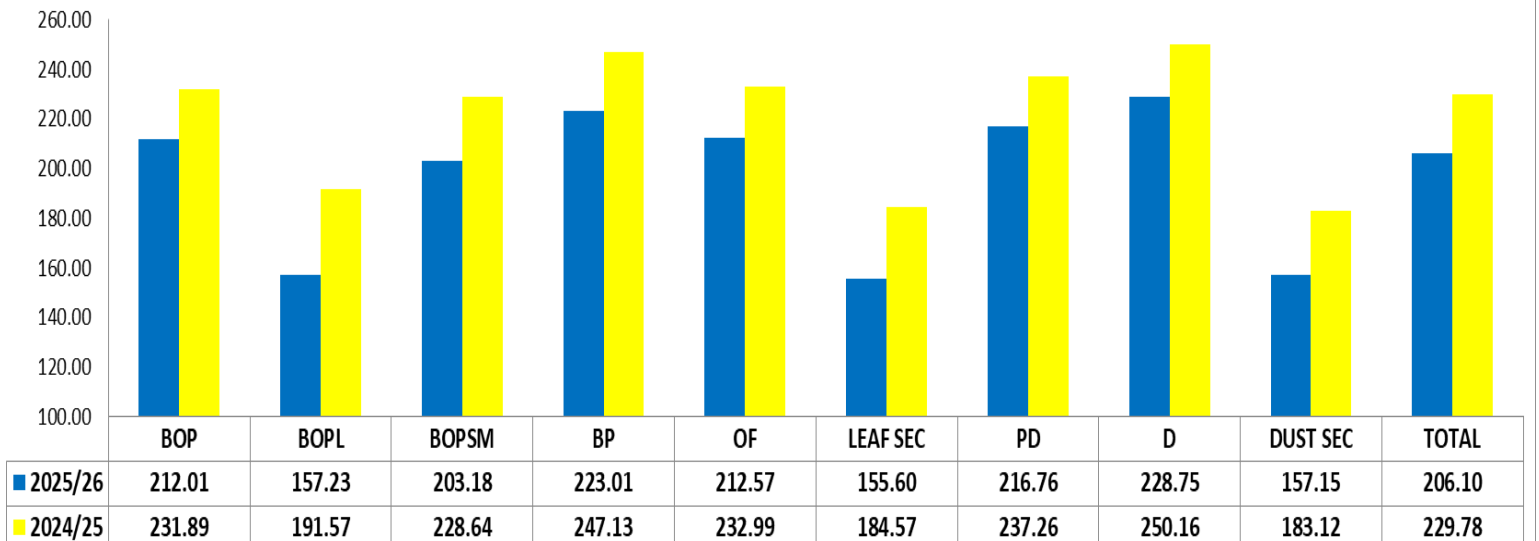
| Market Report                                                                                |                                                        |
|----------------------------------------------------------------------------------------------|--------------------------------------------------------|
| LEAF                                                                                         | DUST                                                   |
| * Market witnessed good demand.<br>* All sorts tended irregular and lower following quality. | * Market witnessed good demand.<br>* All sorts easier. |

| Buying Analysis                                                                                                                                                                                      |                                                                                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| LEAF                                                                                                                                                                                                 | DUST                                                                                 |
| * WI: Operated.<br>* NI: Operated on cleaner varieties.<br>* HUL: Selective.<br>* TCPL: Selective on plainer varieties.<br>* Internals: Good support.<br>* Exporters: Some enquiry on Bolder broken. | * WI: Operated.<br>* HUL: Operated.<br>* TCPL: Silent.<br>* Internals: Fair support. |

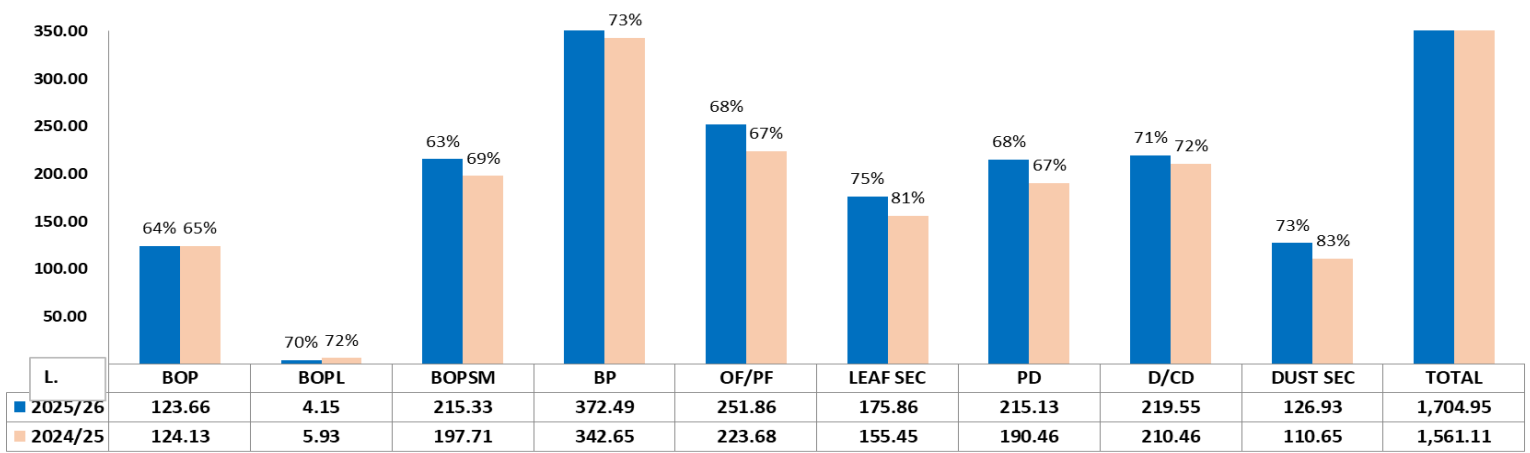
| AUCTION AVERAGES |               |               |             |               |               |             |               |               |              |               |               |               |
|------------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|--------------|---------------|---------------|---------------|
|                  | 2025/26       |               |             | 2024/25       |               |             | 2023/24       |               |              | UPTO SALE 05  |               |               |
|                  | SALE 05       | SALE 04       | +/-         | SALE 05       | SALE 04       | +/-         | SALE 05       | SALE 04       | +/-          | 2025/26       | 2024/25       | 2023/24       |
| LEAF             | 154.86        | 158.18        | -3.32       | 149.59        | 143.90        | 5.69        | 126.83        | 128.74        | -1.90        | 205.18        | 229.25        | 188.35        |
| DUST             | 152.40        | 144.58        | 7.82        | 145.21        | 138.78        | 6.43        | 121.64        | 122.58        | -0.94        | 207.97        | 230.86        | 183.49        |
| <b>TOTAL</b>     | <b>153.97</b> | <b>153.94</b> | <b>0.03</b> | <b>148.25</b> | <b>142.50</b> | <b>5.76</b> | <b>125.33</b> | <b>127.09</b> | <b>-1.76</b> | <b>206.10</b> | <b>229.78</b> | <b>187.00</b> |

| GTAC AUCTION AVERAGES |         |        |        |        |        |        |        |        |        |  |
|-----------------------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--|
| SALE                  |         | 50     | 51     | 52     | 1      | 2      | 3      | 4      | 5      |  |
| LEAF                  | 2025/26 | 190.17 | 187.35 | 181.93 | 176.56 | 168.25 | 164.45 | 158.18 | 154.86 |  |
|                       | 2024/25 | 188.21 | 173.48 | 164.96 | 155.77 | 154.54 | 149.88 | 143.90 | 149.59 |  |
| DUST                  | 2025/26 | 190.11 | 185.30 | 181.48 | 171.83 | 169.67 | 156.10 | 144.58 | 152.40 |  |
|                       | 2024/25 | 199.21 | 185.49 | 165.48 | 158.08 | 157.03 | 144.00 | 138.78 | 145.21 |  |
| TOTAL                 | 2025/26 | 190.15 | 186.75 | 181.78 | 175.05 | 168.69 | 161.75 | 153.94 | 153.97 |  |
|                       | 2024/25 | 191.42 | 176.95 | 165.08 | 156.41 | 155.21 | 148.38 | 142.50 | 148.25 |  |

### GTAC Grade Wise Averages Upto Sale 05



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 05

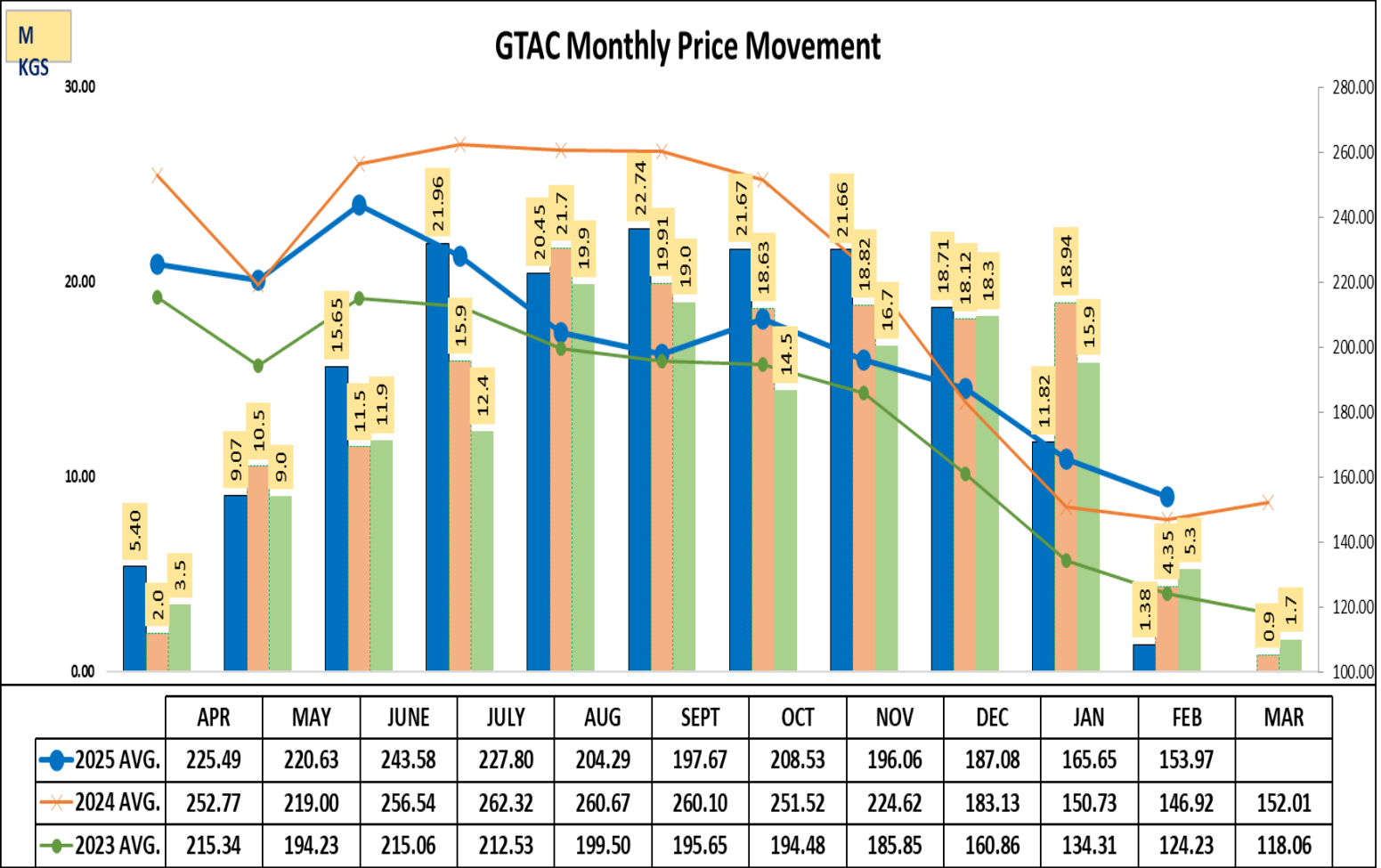


| OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26) |           |           |        |       |           |           |        |       |              |              |        |       |
|-------------------------------------------------|-----------|-----------|--------|-------|-----------|-----------|--------|-------|--------------|--------------|--------|-------|
|                                                 | THIS SALE |           |        |       | LAST SALE |           |        |       | UPTO SALE 05 |              |        |       |
|                                                 | OFFERED   | SOLD      | AVG.   | OUT % | OFFERED   | SOLD      | AVG.   | OUT % | OFFERED      | SOLD         | AVG.   | OUT % |
| BROKENS                                         | 7,34,412  | 5,17,928  | 167.95 | 29%   | 6,85,529  | 5,12,064  | 173.82 | 25%   | 11,03,23,162 | 7,43,52,071  | 213.47 | 33%   |
| FANNINGS                                        | 3,25,044  | 1,98,355  | 149.97 | 39%   | 2,38,663  | 1,64,449  | 150.80 | 31%   | 3,68,35,687  | 2,51,85,952  | 212.57 | 32%   |
| LEAF SEC.                                       | 2,00,486  | 1,63,688  | 119.40 | 18%   | 2,26,659  | 1,90,746  | 122.56 | 16%   | 1,94,26,606  | 1,47,96,117  | 150.95 | 24%   |
| LEAF TOTAL                                      | 12,59,942 | 8,79,970  | 154.86 | 30%   | 11,50,851 | 8,67,259  | 158.18 | 25%   | 16,65,85,455 | 11,43,34,140 | 205.18 | 31%   |
|                                                 | THIS SALE |           |        |       | LAST SALE |           |        |       | TO DATE      |              |        |       |
|                                                 | OFFERED   | SOLD      | AVG.   | OUT % | OFFERED   | SOLD      | AVG.   | OUT % | OFFERED      | SOLD         | AVG.   | OUT % |
| DUST                                            | 4,65,778  | 3,65,477  | 163.64 | 22%   | 3,65,594  | 2,37,533  | 160.19 | 35%   | 6,27,48,041  | 4,34,67,996  | 222.82 | 31%   |
| DUST SEC.                                       | 1,88,447  | 1,38,310  | 122.69 | 27%   | 2,08,652  | 1,55,753  | 120.77 | 25%   | 1,74,71,629  | 1,26,92,623  | 157.15 | 27%   |
| DUST TOTAL                                      | 6,54,225  | 5,03,787  | 152.40 | 23%   | 5,74,246  | 3,93,286  | 144.58 | 32%   | 8,02,19,670  | 5,61,60,619  | 207.97 | 30%   |
| TOTAL                                           | 19,14,167 | 13,83,757 | 153.97 | 28%   | 17,25,097 | 12,60,545 | 153.94 | 27%   | 24,68,05,124 | 17,04,94,760 | 206.10 | 31%   |

| OFFER / SOLD QUANTITY & AVERAGE PRICE |           |           |        |       |           |           |        |        |              |              |        |       |
|---------------------------------------|-----------|-----------|--------|-------|-----------|-----------|--------|--------|--------------|--------------|--------|-------|
| LEAF                                  | THIS SALE |           |        |       | LAST SALE |           |        |        | UPTO SALE 05 |              |        |       |
|                                       | OFFERED   | SOLD      | AVG.   | OUT % | OFFERED   | SOLD      | AVG.   | OUT %  | OFFERED      | SOLD         | AVG.   | OUT % |
| 2025/26                               | 12,59,942 | 8,79,970  | 154.86 | 30%   | 11,50,851 | 8,67,259  | 158.18 | 25%    | 16,65,85,455 | 11,43,34,140 | 205.18 | 31%   |
| 2024/25                               | 13,30,922 | 10,09,165 | 149.59 | 24%   | 40,53,295 | 28,43,711 | 143.90 | 30%    | 14,81,17,861 | 10,49,53,922 | 229.25 | 29%   |
| DUST                                  | OFFERED   | SOLD      | AVG.   | OUT % | OFFERED   | SOLD      | AVG.   | OUT %  | OFFERED      | SOLD         | AVG.   | OUT % |
| 2025/26                               | 6,54,225  | 5,03,787  | 152.40 | 23%   | 5,74,246  | 3,93,286  | 144.58 | 14458% | 8,02,19,670  | 5,61,60,619  | 207.97 | 30%   |
| 2024/25                               | 6,67,791  | 4,41,584  | 145.21 | 34%   | 17,87,957 | 10,71,818 | 138.78 | 40%    | 7,09,89,523  | 5,11,57,342  | 230.86 | 28%   |
| TOTAL                                 | OFFERED   | SOLD      | AVG.   | OUT % | OFFERED   | SOLD      | AVG.   | OUT %  | OFFERED      | SOLD         | AVG.   | OUT % |
| 2025/26                               | 19,14,167 | 13,83,757 | 153.97 | 28%   | 17,25,097 | 12,60,545 | 153.94 | 27%    | 24,68,05,124 | 17,04,94,760 | 206.10 | 31%   |
| 2024/25                               | 19,98,713 | 14,50,748 | 148.25 | 27%   | 58,41,252 | 39,15,528 | 142.50 | 33%    | 21,91,07,384 | 15,61,11,264 | 229.78 | 29%   |

| PRICE RANGE           |         |         |              |         |         |         |         |              |         |         |
|-----------------------|---------|---------|--------------|---------|---------|---------|---------|--------------|---------|---------|
| % OF TEAS SOLD        | LEAF    |         |              |         |         | DUST    |         |              |         |         |
|                       | 2025/26 |         | UPTO SALE 05 |         |         | 2025/26 |         | UPTO SALE 05 |         |         |
|                       | SALE 05 | SALE 04 | 2025/26      | 2024/25 | 2023/24 | SALE 05 | SALE 04 | 2025/26      | 2024/25 | 2023/24 |
| BELOW 150             | 58      | 54      | 28           | 15      | 34      | 58      | 69      | 27           | 13      | 37      |
| BETWEEN 151.00-200.00 | 27      | 27      | 25           | 22      | 28      | 25      | 19      | 25           | 22      | 27      |
| BETWEEN 201.00-250.00 | 11      | 15      | 20           | 28      | 22      | 13      | 10      | 20           | 29      | 22      |
| BETWEEN 251.00-300.00 | 3       | 4       | 16           | 17      | 10      | 3       | 2       | 17           | 18      | 10      |
| BETWEEN 301.00-350.00 | 1       | 0       | 8            | 11      | 4       | 1       | 0       | 8            | 12      | 3       |
| ABOVE 350.00          | 1       | 0       | 3            | 6       | 2       | 0       | 0       | 4            | 5       | 1       |

| FUTURE FRESH OFFERING (IN PACKAGES) |                |       |        |                |       |        |            |       |        |
|-------------------------------------|----------------|-------|--------|----------------|-------|--------|------------|-------|--------|
| SALE NO                             | THIS YEAR-2025 |       |        | LAST YEAR-2024 |       |        | DIFFERENCE |       |        |
|                                     | LEAF           | DUST  | TOTAL  | LEAF           | DUST  | TOTAL  | LEAF       | DUST  | TOTAL  |
| 6                                   | 3,629          | 1,786 | 5,415  | 6,046          | 1,154 | 7,200  | -2,417     | 632   | -1,785 |
| 7                                   | 5,964          | 1,731 | 7,695  | 7,402          | 891   | 8,293  | -1,438     | 840   | -598   |
| 8                                   | 3,201          | 957   | 4,158  | NO SALE        |       |        | 3,201      | 957   | 4,158  |
| TOTAL                               | 12,794         | 4,474 | 17,268 | 13,448         | 2,045 | 15,493 | -654       | 2,429 | 1,775  |



\* Please note February 2025-26 Price is calculated on SALE 5 Only

| GTAC BUYING FOR THE SALE 05 |             |        |      |            |            |        |      |            |             |        |      |
|-----------------------------|-------------|--------|------|------------|------------|--------|------|------------|-------------|--------|------|
|                             | LEAF        |        |      | DUST       |            |        |      | TOTAL      |             |        |      |
|                             |             |        |      |            |            |        |      |            |             |        |      |
| OFFER                       | 12,59,942.1 |        | Kgs  | OFFER      | 6,54,225.2 |        | Kgs  | OFFER      | 19,14,167.3 |        | Kgs  |
| SOLD                        | 8,79,970.0  |        | Kgs  | SOLD       | 5,03,786.5 |        | Kgs  | SOLD       | 13,83,756.5 |        | Kgs  |
| SOLD %                      | 70%         |        |      | SOLD %     | 77%        |        |      | SOLD %     | 72%         |        |      |
| ZONE                        | Kgs         | AVG    | %    | ZONE       | Kgs        | AVG    | %    | ZONE       | Kgs         | AVG    | %    |
| TCPL                        | 14,961      | 118.16 | 2%   | TCPL       | 0          | -      | 0%   | TCPL       | 14,961      | 118.16 | 1%   |
| HUL                         | 36,295      | 156.31 | 4%   | HUL        | 39,473     | 148.94 | 8%   | HUL        | 75,768      | 152.47 | 5%   |
| W.India                     | 1,66,816    | 153.68 | 19%  | W.India    | 1,02,882   | 155.41 | 20%  | W.India    | 2,69,698    | 154.34 | 19%  |
| WI.Pack                     | 14,206      | 183.02 | 2%   | WI.Pack    | 82,115     | 161.50 | 16%  | WI.Pack    | 96,321      | 164.67 | 7%   |
| N.India                     | 2,39,620    | 160.48 | 27%  | N.India    | 49,860     | 156.61 | 10%  | N.India    | 2,89,480    | 159.81 | 21%  |
| NI.Pack                     | 31,464      | 147.61 | 4%   | NI.Pack    | 29,902     | 162.97 | 6%   | NI.Pack    | 61,366      | 155.09 | 4%   |
| Packeteers                  | 39,769      | 130.54 | 5%   | Packeteers | 53,340     | 116.18 | 11%  | Packeteers | 93,109      | 122.31 | 7%   |
| C.India                     | 24,596      | 129.57 | 3%   | C.India    | 7,753      | 164.60 | 2%   | C.India    | 32,348      | 137.97 | 2%   |
| Exports                     | 59,095      | 194.21 | 7%   | Exports    | 9,931      | 150.68 | 2%   | Exports    | 69,026      | 187.95 | 5%   |
| Local                       | 1,23,325    | 159.93 | 14%  | Local      | 21,105     | 118.39 | 4%   | Local      | 1,44,430    | 153.86 | 10%  |
| S.India                     | 6,169       | 187.96 | 1%   | S.India    | 81,920     | 158.36 | 16%  | S.India    | 88,089      | 160.43 | 6%   |
| Others                      | 1,23,656    | 135.56 | 14%  | Others     | 25,506     | 177.41 | 5%   | Others     | 1,49,162    | 142.72 | 11%  |
| TOTAL                       | 8,79,970    | 154.86 | 100% | TOTAL      | 5,03,787   | 152.40 | 100% | TOTAL      | 13,83,757   | 153.97 | 100% |

| GTAC ASSAM BATTING ORDER UPTO SALE 05 |         |           |        |         |           |        |
|---------------------------------------|---------|-----------|--------|---------|-----------|--------|
| MARK                                  | 2025-26 |           |        | 2024-25 |           |        |
|                                       | RANK    | KGS       | AVG    | RANK    | KGS       | AVG    |
| HOOKHMOL                              | 1       | 1,66,474  | 455.48 | 1       | 1,70,935  | 437.94 |
| HALMARI                               | 2       | 4,95,860  | 402.71 | 2       | 4,76,542  | 410.46 |
| HATIMARA                              | 3       | 4,83,069  | 394.85 | 3       | 3,15,411  | 388.16 |
| DECKIAJULI                            | 4       | 5,73,610  | 387.20 | 7       | 6,13,918  | 334.41 |
| DOOLAHAT                              | 5       | 3,03,817  | 349.34 | 19      | 2,67,442  | 316.69 |
| KAMARBUND                             | 6       | 2,39,142  | 345.45 | 4       | 2,22,627  | 355.75 |
| BANAMALIE                             | 7       | 1,79,121  | 334.59 | 6       | 2,08,596  | 337.98 |
| GHILLIDARY                            | 8       | 2,05,776  | 334.00 | 10      | 2,37,237  | 332.09 |
| DOOMNI                                | 9       | 10,50,286 | 332.30 | 14      | 10,92,352 | 321.70 |
| HIRAJULI                              | 10      | 2,03,440  | 330.67 | 16      | 2,74,558  | 319.90 |
| GELAKEY                               | 11      | 3,10,122  | 330.49 | 9       | 3,33,335  | 332.70 |
| JAMIRAH                               | 12      | 2,05,142  | 325.23 | 13      | 2,35,518  | 323.44 |
| CHARAIDEOPREMIUM                      | 13      | 2,64,789  | 324.60 | 31      | 2,46,594  | 302.13 |
| DEHA                                  | 14      | 4,08,472  | 322.66 | 11      | 3,83,145  | 327.28 |
| LOHPOHIA                              | 15      | 1,58,478  | 320.54 | 25      | 2,32,246  | 308.12 |
| DEOHALL                               | 16      | 7,57,646  | 320.44 | 41      | 7,06,408  | 296.60 |
| KHONA                                 | 17      | 3,41,342  | 312.84 | 15      | 2,95,391  | 321.62 |
| NARAYANPUR                            | 18      | 1,83,189  | 311.82 | 20      | 2,86,466  | 316.22 |
| HALMIRA                               | 19      | 4,19,268  | 305.47 | 26      | 2,06,786  | 307.31 |
| DUFLATING                             | 20      | 2,94,574  | 305.06 | 5       | 2,86,530  | 340.40 |
| SOCKIETING                            | 21      | 4,28,316  | 303.52 | 12      | 2,49,087  | 326.59 |
| SOCKLATINGA                           | 22      | 2,50,104  | 301.95 | 21      | 2,27,022  | 315.61 |
| NYAGOGRA                              | 23      | 1,01,193  | 301.60 | 63      | 3,37,930  | 277.74 |
| BORSILLAH                             | 24      | 4,29,678  | 299.84 | 8       | 3,29,965  | 333.09 |
| BIJLEEJAN                             | 25      | 8,48,500  | 298.47 | 37      | 8,08,330  | 298.53 |

\* Above 1 LAKH Kgs

| ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 05 |         |           |        |         |           |        |
|----------------------------------------------|---------|-----------|--------|---------|-----------|--------|
| MARK                                         | 2025-26 |           |        | 2024-25 |           |        |
|                                              | RANK    | KGS       | AVG    | RANK    | KGS       | AVG    |
| HOOKHMOL                                     | 1       | 3,96,567  | 459.90 | 2       | 3,86,043  | 442.60 |
| GATOONGA                                     | 2       | 4,28,428  | 414.12 | 1       | 5,66,819  | 454.60 |
| HATIMARA                                     | 3       | 4,83,069  | 394.85 | 5       | 4,18,378  | 399.79 |
| MOKRUNG                                      | 4       | 1,95,717  | 393.22 | 3       | 4,24,112  | 423.49 |
| HALMARI                                      | 5       | 8,18,256  | 392.88 | 4       | 7,50,711  | 404.87 |
| DECKIAJULI                                   | 6       | 5,73,610  | 387.20 | 17      | 6,13,918  | 334.41 |
| SALKATHONI                                   | 7       | 4,60,543  | 359.24 | 7       | 6,12,287  | 369.99 |
| DOOLAHAT                                     | 8       | 5,73,658  | 358.42 | 23      | 6,41,469  | 326.34 |
| KAMARBUND                                    | 9       | 2,39,142  | 345.45 | 9       | 2,22,627  | 355.75 |
| BORJAN                                       | 10      | 5,44,205  | 338.38 | 13      | 5,29,485  | 342.05 |
| GHILLIDARY                                   | 11      | 2,20,807  | 338.20 | 10      | 3,67,008  | 347.18 |
| KHARIKATIA                                   | 12      | 5,55,994  | 336.71 | 14      | 5,84,671  | 341.91 |
| BANAMALIE                                    | 13      | 1,79,121  | 334.59 | 16      | 2,08,596  | 337.98 |
| DOOMNI                                       | 14      | 10,56,224 | 332.24 | 27      | 11,01,029 | 321.30 |
| HIRAJULI                                     | 15      | 2,03,440  | 330.67 | 28      | 2,74,558  | 319.90 |
| GELAKEY                                      | 16      | 3,10,122  | 330.49 | 20      | 3,33,335  | 332.70 |
| JAMIRAH                                      | 17      | 2,05,142  | 325.23 | 25      | 2,35,518  | 323.44 |
| CHARAIDEOPREMIUM                             | 18      | 2,64,789  | 324.60 | 49      | 2,46,594  | 302.13 |
| DEHA                                         | 19      | 4,08,472  | 322.66 | 22      | 3,83,145  | 327.28 |
| HAJUA                                        | 20      | 5,67,850  | 321.09 | 8       | 6,14,458  | 357.49 |
| LOHPOHIA                                     | 21      | 1,58,478  | 320.54 | 40      | 2,32,246  | 308.12 |
| DEOHALL                                      | 22      | 7,57,646  | 320.44 | 62      | 7,06,408  | 296.60 |
| DOOMURDULLUNG                                | 23      | 6,23,963  | 313.72 | 6       | 6,84,849  | 378.91 |
| KAKADONGA                                    | 24      | 2,07,478  | 313.01 | 24      | 2,06,867  | 325.76 |
| KHONA                                        | 25      | 3,41,342  | 312.84 | 26      | 2,95,391  | 321.62 |

\* Above 1 LAKH Kgs

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